

1st April 2024

Subject: Annual Report 2023

ALLY Leasehold Real Estate Investment Trust (ALLY)

To: Trust unitholders

ALLY REIT Management Company Limited (the "REIT Manager"), as a REIT Manager of ALLY Leasehold Real Estate Investment Trust (the "REIT"), would like to inform you that the Annual Report 2022 has already been prepared and made available for review on the REIT's website (www.allyreit.com) since April 30, 2024 onwards. Trust unitholders could download additional information from:



Please be informed accordingly.

Sincerely yours,

ALLY Leasehold Real Estate Investment Trust

- Kavin Eiamsakulrat -

(Mr. Kavin Eiamsakulrat)

Chief Executive Officer

ALLY REIT Management Company Limited,
as the REIT Manager